



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, July 22, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,149.6	21,145.7	3.83	0.02	(1,474.8)	(6.5)
S&P SL 20 Index	5,932.6	5,945.0	(12.4)	(0.2)	(224.8)	(3.7)
RSI	26.9	26.7				
Value of Turnover (LKR Mn)	3,531.1	3,275.6	255.5	7.8		
TRI on All Share (ASTRI)	33,227.9	33,221.9				
Foreign Purchases (LKR Mn)	82.3	142.5				
Foreign Sales (LKR Mn)	322.9	62.7				
Foreign Net Flow (LKR Mn)	(240.7)	79.8				
Volume of Turnover (No. in Mn)	91.1	38.5				
Market Capitalization (LKR Bn)	7,674.0	7,670.0				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
22-Jul-2026	21,145.73	21,247.16	101.43	21,145.73	0.00	21,149.56	3.83	0.02%



Top Gainers and Top Losers

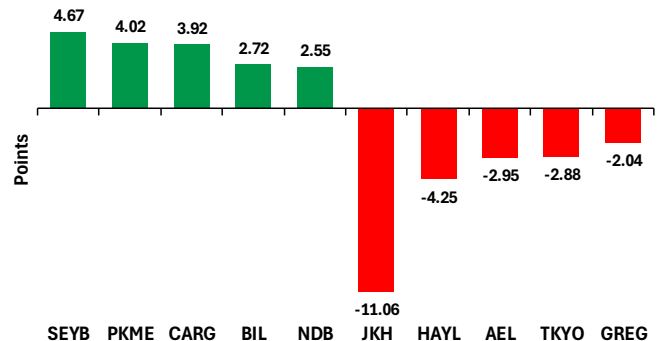
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB	1.00	0.10	11.11%	0.02	0.41	-	50.00	2.44	-
HAPU	56.50	4.60	8.86%	4.41	91.92	-	12.81	0.61	-
KGAL	144.50	11.50	8.65%	3.83	206.71	3.00	37.73	0.70	2.08%
BERU	3.00	0.20	7.14%	-0.002	0.64	0.10	-1,764.71	4.69	3.33%
GHLL	17.00	1.10	6.92%	-1.75	11.69	-	-9.71	1.45	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
PARA	586.25	(93.75)	-13.79%	-1.95	1.83	-	-300.64	320.36	-
AUTO	292.25	(21.50)	-6.85%	-2.57	161.54	-	-113.72	1.81	-
LITE	41.10	(2.90)	-6.59%	4.85	20.91	1.50	8.47	1.97	3.65%
CITW	1.60	(0.10)	-5.88%	-0.19	2.33	-	-8.42	0.69	-
TESS	1.70	(0.10)	-5.56%	0.05	0.45	-	34.00	3.78	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
ONAL	47,325,368	47.80	2,262,152,590
NTB	350,000	305.00	106,750,000
DIAL	1,691,068	43.70	73,899,672
JKH	1,799,351	19.60	35,267,280
HAYC	200,000	171.00	34,200,000

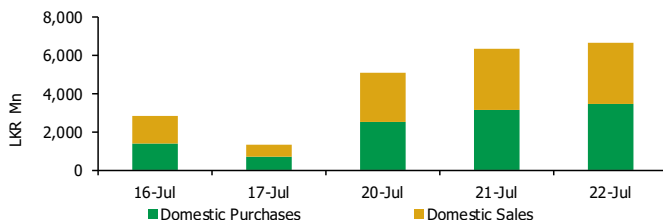
Contributors to ASPI

Positive Contributors (No.)	107	Negative Contributors (No.)	96
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

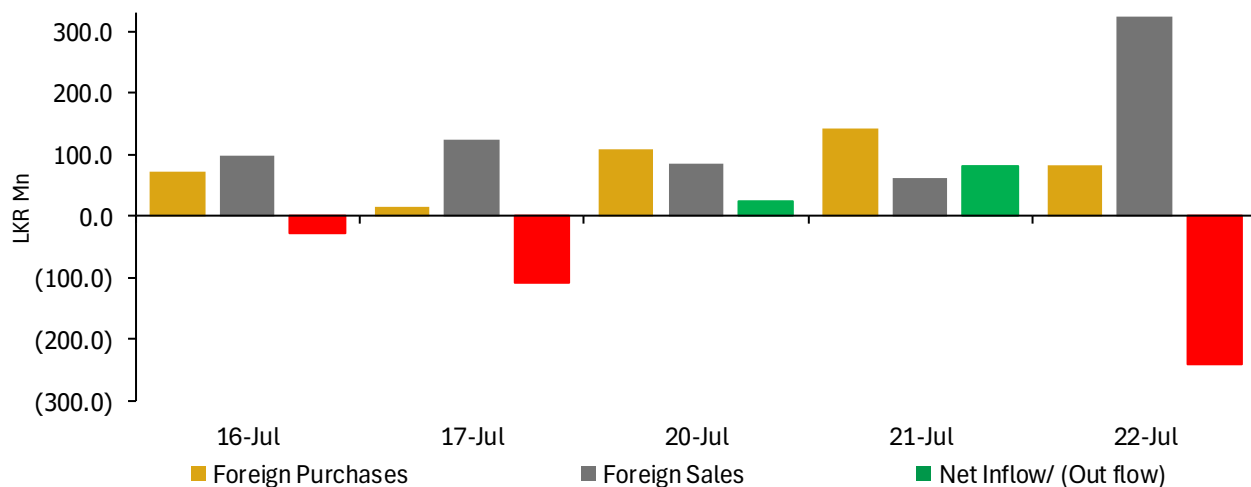
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HAYC	59.08	SAMP	(27.19)
TAP	31.29	JKH	(21.84)
CTHR	5.10	DIAL	(20.08)
ASPH	3.00	CCS	(5.47)
DOCK	2.63	HNBF	(3.52)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,670	60,780	(37,109)

*From January 02 to July 22, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Consumer Services	336,666,688.30	64.93%
Transportation	158,652,646.00	9.46%
Materials	143,834,110.65	5.10%
Telecommunication Services	78,419,712.30	4.99%
Capital Goods	49,433,730.10	4.04%
Diversified Financials	132,374,806.45	3.67%
Health Care Equipment & Services	159,492,273.95	2.54%
Retailing	16,001,211.60	1.42%
Real Estate Management & Development	65,982,965.10	0.81%
Energy	486,016,259.00	0.49%
Consumer Durables & Apparel	13,199,606.00	0.46%
Household & Personal Products	18,261,812.60	0.40%
Banks	70,793,959.55	0.36%
Automobiles & Components	8,930,311.20	0.33%
Commercial & Professional Services	5,349,384.95	0.30%
Insurance	4,883,483.70	0.29%
Food Beverage & Tobacco	4,846,930.10	0.23%
Utilities	832,888.25	0.29%
Software & Services	2,557,635.50	0.23%
Food & Staples Retailing	131,389.90	0.00%

Total Turnover (LKR)	3,531,113,183
YTD Avg. Turnover (LKR)	4,139,565,353
Monthly Avg. Turnover (LKR)	1,734,605,229

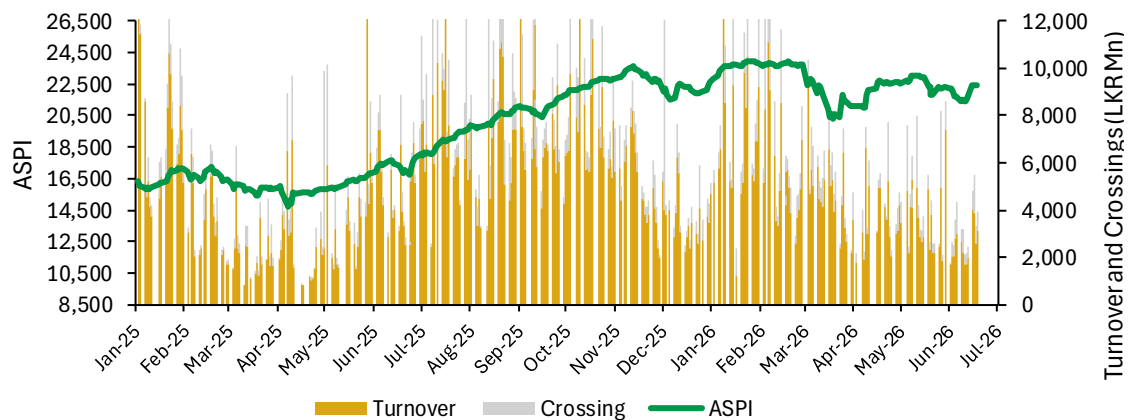
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	27,754	12,077	44%

*Upto July 22, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

16-Jul				17-Jul				20-Jul				21-Jul				22-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
EBCR	40.00	1.01%	10,262,257	EBCR	41.90	4.75%	240,830	EBCR	41.30	-1.43%	32,922	EBCR	40.80	-1.21%	25,441	EBCR	41.10	0.74%	20,313
SEMB(X)	0.30	0.00%	3,538,000	SEMB(X)	0.30	0.00%	1,946,007	SEMB(X)	0.30	0.00%	3,082,536	SEMB(X)	0.30	0.00%	2,955,187	SEMB(X)	0.30	0.00%	1,656,805
JKH	20.00	0.50%	3,319,037	JKH	19.90	-0.50%	1,631,636	JKH	19.70	-1.01%	5,524,178	JKH	19.80	0.51%	489,792	JKH	19.60	-1.01%	2,513,517
ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654	ASPH	0.60	0.00%	1,217,500	ASPH	0.60	0.00%	1,032,746
BIL	5.40	1.89%	1,909,144	BIL	5.40	0.00%	1,129,983	BIL	5.30	-1.85%	2,996,569	BIL	5.20	-1.89%	5,110,560	BIL	5.30	1.92%	1,045,251
				ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654	ASPH	0.60	0.00%	1,217,500	ASPH	0.60	0.00%	1,032,746
				SEMB(X)	0.30	0.00%	1,946,007	SEMB(X)	0.30	0.00%	3,082,536	SEMB(X)	0.30	0.00%	2,955,187	SEMB(X)	0.30	0.00%	1,656,805
				JKH	19.90	-0.50%	1,631,636	JKH	19.70	-1.01%	5,524,178	JKH	19.80	0.51%	489,792	JKH	19.60	-1.01%	2,513,517
				HNBF	8.60	-1.15%	1,275,627	HNBF	8.40	-2.33%	1,390,440	HNBF	8.20	-2.38%	875,259	HNBF	8.30	1.22%	2,451,423
				LOFC	5.00	0.00%	1,204,236	LOFC	4.90	-2.00%	1,741,369	LOFC	4.90	0.00%	957,321	LOFC	4.90	0.00%	1,153,996
								ASPH	0.60	0.00%	10,671,654	ASPH	0.60	0.00%	1,217,500	ASPH	0.60	0.00%	1,032,746
								SEMB	0.90	-10.00%	8,132,093	SEMB	0.90	0.00%	1,316,568	SEMB	1.00	11.11%	1,283,206
								JKH	19.70	-1.01%	5,524,178	JKH	19.80	0.51%	489,792	JKH	19.60	-1.01%	2,513,517
								LMF	84.00	-0.59%	3,319,418	LMF	83.60	-0.48%	77,047	LMF	83.50	-0.12%	255,320
								BIL	5.30	-1.85%	2,996,569	BIL	5.20	-1.89%	5,110,560	BIL	5.30	1.92%	1,045,251
												BIL	5.20	-1.89%	5,110,560	BIL	5.30	1.92%	1,045,251
												SEMB(X)	0.30	0.00%	2,955,187	SEMB(X)	0.30	0.00%	1,656,805
												CARG	630.00	0.04%	3,691,484	CARG	638.25	1.31%	106
												ASPH	0.60	0.00%	1,217,500	ASPH	0.60	0.00%	1,032,746
												MELS	181.00	-0.55%	1,006,232	MELS	180.75	-0.14%	12,505
																ONAL	49.80	3.75%	47,335,537
																DIAL	43.70	-0.23%	2,967,348
																HNBF	8.30	1.22%	2,451,423
																JKH	19.60	-1.01%	2,513,517
																SEMB(X)	0.30	0.00%	1,656,805

Source : CSE